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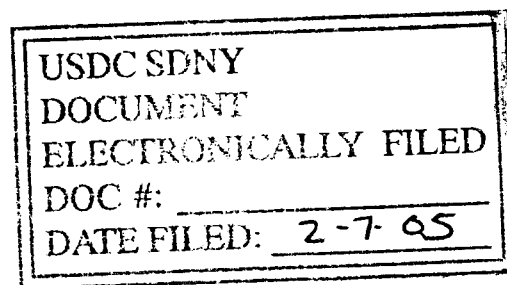
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January 31, 2005

VIA FEDERAL EXPRESS

The Honorable Richard C. Casey
United States District Court for the District
Of New York
United States Courthouse
500 Pearl Street, Room 1950
New York, NY 10007-1312



In Re: Terrorist Attack on September 11, 2001, 03 MDL 1570 (RCC)
Federal Insurance Company, et al. v. Al Qaida, et al., 03 CV 6978 (RCC)

Dear Judge Casey:

In accordance with the Court's January 24, 2005 Letter Order, I write to advise the Court that the Federal Insurance plaintiffs withdraw their opposition to the briefing schedule proposed in Al Rajhi Banking & Investment Corporation's December 30, 2004 Letter Motion. At the time the Federal Insurance plaintiffs filed their Opposition to that Motion, the Court had not yet rendered its decision on al Rajhi Bank's Motion to Dismiss the Burnett action. The Federal Insurance plaintiffs did not know when the Court would be able to issue a decision on that Motion, and were concerned that their action would fall needlessly far behind the Burnett case. In view of the issuance of the Court's January 18, 2005 Decision and Order, the briefing schedule proposed in Al Rajhi Bank's December 30, 2004 letter will not substantially delay progress in any of the actions. Accordingly, the Federal Insurance plaintiffs consent to that proposed briefing schedule.

The Honorable Richard C. Casey
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The undersigned has spoken with counsel for Al Rajhi Bank, and confirmed the consent of the Federal Insurance plaintiffs to the briefing schedule outlined in al Rajhi Bank's December 30, 2004 Letter Motion.

Respectfully,

COZEN O'CONNOR

A handwritten signature in black ink, appearing to read "Sean P. Carter", written in a cursive style.

BY: SEAN P. CARTER

SPC/bdw

cc: All Counsel of Record

REMO ENDORSED

2/7/05

A handwritten signature in black ink, appearing to read "Richard C. Casey", written in a cursive style.